

# Life & Legacy Letter of Intent

## Our Promise

In keeping with Jewish tradition and an abiding commitment to my/our future, I/we wish to share my/our legacy with others. I/We sign this declaration in order to provide for future generations and assure continuity of services and programs in Jewish Ottawa.

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Please choose one:

- I/We have already included a legacy gift for the Jewish community in my/our will or estate plan.
- I/We will leave a gift and will formalize the gift within \_\_\_\_\_ months (maximum 1 year).

Donor Name(s) : \_\_\_\_\_

Date(s) of Birth: : \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

I/We understand that this legacy gift will be placed in a permanent endowment fund by the organization(s) selected. It is my/our desire that the following community partner organization(s) benefit from our gift:

- |  |   |  |
|--|---|--|
| <input type="radio"/> Camp B'nai Brith             | <input type="radio"/> Jewish Memorial Gardens         | <input type="radio"/> Tamir                      |
| <input type="radio"/> Congregation Machzikei Hadas | <input type="radio"/> Kehillat Beth Israel            | <input type="radio"/> Temple Israel              |
| <input type="radio"/> Hillel Lodge LTC Foundation  | <input type="radio"/> Ottawa Jewish Community School  | <input type="radio"/> Torah Day School of Ottawa |
| <input type="radio"/> JET                          | <input type="radio"/> Ottawa Torah Centre Chabad      | <input type="radio"/> Other: _____               |
| <input type="radio"/> JFS Ottawa                   | <input type="radio"/> Soloway Jewish Community Centre |  |
| <input type="radio"/> Jewish Federation of Ottawa  |   |  |

## Optional:

My/Our gift to the Jewish community will be completed through:

- Gift in Will
- Gift from Retirement Plan Assets
- Gift of Life Insurance
- Other (please specify): \_\_\_\_\_

The approximate value of my/our gift will be \$: \_\_\_\_\_ or \_\_\_\_\_ %

Please choose one:

- I/We give permission to include my/our name(s) in a LIFE & LEGACY honour roll to inspire and encourage others. It should appear as: \_\_\_\_\_

- I/We prefer to remain anonymous

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

*This declaration of intent is not a legal obligation and may be changed at donor's discretion.*

**Please complete and return this form to:**

David Dern, Director of Development  
JFS Ottawa | 2255 Carling Avenue Ottawa, ON K2B 7Z5  
ddern@jfsottawa.com | 613-722-2225 x325

